SPACE CHARGE

- Reminder: Relativistic transformation of the EM fields (1 slide)
- Lorentz force (3)
- Panofsky-Wenzel theorem (2)
- EM fields of a cylinder with uniform density (3)
- EM fields for a bunch with Gaussian densities in r and s (3)
- Transverse and longitudinal incoherent tune shifts (10)
- Transverse (direct) tune spreads (6)
- Effect of the images (i.e. the wall)
 - Beam off-axis in a Perfectly Conducting circular beam pipe (5)
 - Beam off-axis between 2 infinite PC // plates (12)
- General formulae for the tune shifts of coasting&bunched beams (9)
- A practical formula for the maximum transverse incoherent direct SC tune shift (1)
- Transverse incoherent direct SC tune shift formula for ions (1)

REMINDER: RELATIVISTIC TRANSFORMATION OF THE EM FIELDS

X
X

$$\vec{v}_1 = v_1 \vec{s} = \begin{vmatrix} \beta_1 c \vec{s} & \text{if } R' \text{ is moving towards } s' > 0 \\ -\beta_1 c \vec{s} & \text{if } R' \text{ is moving towards } s' < 0 \end{vmatrix}$$

O
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Velocity of
R' (following beam 1)
with respect to R
 $E'_x = \gamma_1 \left(E_x - v_1 B_y \right)$
 $E'_y = \gamma_1 \left(E_y + v_1 B_x \right)$
 $E'_s = E_s \quad B'_s = B_s$
 $B'_x = R = (0, x, y, s)$
 $B'_y = \gamma_1 \left(B_y - \frac{v_1}{c^2} E_x \right)$

LORENTZ FORCE (1/3)

• Lorentz force on the particle 2 moving with velocity $\vec{v}_2 = v_2 \vec{s}$

$$\vec{F} = e\left(\vec{E} + \vec{v}_2 \times \vec{B}\right)$$

Beam 1 produces only an electric field in its rest frame R'

$$B'_x = B'_y = B'_s = 0$$

$$B_x = -\frac{v_1}{c^2} E_y$$
 $B_y = \frac{v_1}{c^2} E_x$ $B_s = 0$

Space charge

$$F_{x,y} = e E_{x,y} \begin{vmatrix} (1 - \beta_1 \beta_2) & \text{if } 2 \text{ moves in same direction as } 1 \\ (1 + \beta_1 \beta_2) & \text{if } 2 \text{ moves in oppo. direction as } 1 \end{vmatrix}$$

Beam beam

LORENTZ FORCE (2/3)

• Let's assume SC regime and $\beta_1 = \beta_2 = \beta$

$$F_{x,y} = e \ E_{x,y} \left(1 - \beta^2\right) = e \ \frac{E_{x,y}}{\gamma^2}$$

Electric part Magnetic part

and

$$E'_{x,y} = \frac{E_{x,y}}{\gamma}$$

$$B_x = -\frac{\beta}{c} E_y$$

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$$B_y = \frac{\beta}{c} E_x$$

$$B'_x = B'_y = B'_s = 0$$

$$B_s = 0$$

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 $E'_s = E_s$

LORENTZ FORCE (3/3)





PANOFSKY-WENZEL THEOREM (2/2)

Computation of the electric field (in cylindrical coordinates)

$$\vec{\nabla}_{\perp} F_{s} = \frac{\partial \vec{F}_{\perp}}{\partial s} \implies \frac{\partial E_{s}}{\partial r} = \frac{\partial}{\partial z} (E_{r} - v B_{\theta})$$

$$\vec{B}_{\theta} = \frac{\beta}{c} E_{r}$$

$$\Rightarrow \begin{bmatrix} \frac{\partial E_{s}}{\partial r} = \frac{1}{\gamma^{2}} \frac{\partial E_{r}}{\partial z} \\ \frac{\partial E_{s}}{\partial r} = \frac{1}{\gamma^{2}} \frac{\partial E_{r}}{\partial z} \end{bmatrix}$$

$$\vec{B}_{\theta} = \frac{\beta}{c} E_{r}$$

$$\vec{E}_{s}(r = 0) = -\frac{1}{\gamma^{2}} \frac{\partial}{\partial z} \int_{0}^{b} E_{r} dr$$

$$\vec{E}_{s}(r = b) = 0 \text{ for a Perfective Conducting (PC) beam pipe}$$

$$\vec{E}_{gauss \ Law} = \frac{1}{\gamma^{2}} \frac{\partial}{\partial z} \int_{0}^{b} E_{r} dr$$

$$\vec{E}_{s}(r = b) = 0 \text{ for a Perfective Conducting (PC) beam pipe}$$

$$\vec{E}_{gauss \ Law} = \frac{1}{\gamma^{2}} \frac{\partial}{\partial z} \int_{0}^{b} E_{r} dr$$

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EM FIELDS OF A CYLINDER WITH UNIFORM DENSITY (1/3)

 EM fields of a cylinder with uniform density (with radius a) inside a beam pipe of radius b



EM FIELDS OF A CYLINDER WITH UNIFORM DENSITY (2/3)

$$\iiint div \ \vec{E} \ dV = \iint \vec{E} \cdot d\vec{S} = \frac{1}{\varepsilon} \iiint \rho \ dV$$

$$= \sum_{r} E_r 2 \pi r \ l = \frac{1}{\varepsilon_0} \rho \pi \ r^2 \ l \quad \text{for} \quad r < a$$

$$E_r 2 \pi r \ l = \frac{1}{\varepsilon_0} \rho \pi \ a^2 \ l \quad \text{for} \quad a < r < b$$

$$= \sum_{r} E_r = \frac{\lambda(z)}{2 \pi \varepsilon_0} \frac{r}{a^2} \quad \text{for} \quad r < a$$

$$E_r = \frac{\lambda(z)}{2 \pi \varepsilon_0} \frac{1}{r} \quad \text{for} \quad a < r < b$$

=> The (radial) Lorentz force on a particle of charge e inside the uniform cylinder is

$$F_{r} = \frac{e}{\gamma^{2}} E_{r} = \frac{e}{2 \pi \varepsilon_{0} \gamma^{2}} \lambda(z) \frac{r}{a^{2}}$$

EM FIELDS OF A CYLINDER WITH UNIFORM DENSITY (3/3)

 The (longitudinal) Lorentz force on a particle of charge e inside the uniform cylinder (on r = 0) is

$$F_{s}(r=0) = -\frac{e}{2\pi\varepsilon_{0}\gamma^{2}} \frac{d\lambda(z)}{dz} \left(\int_{0}^{a} \frac{r}{a^{2}}dr + \int_{a}^{b} \frac{1}{r}dr\right)$$

$$F_{s}(r=0) = -\frac{e}{4\pi\varepsilon_{0}\gamma^{2}}\frac{d\lambda(z)}{dz}\left[1+2\ln\left(\frac{b}{a}\right)\right]$$

EM FIELDS FOR A BUNCH WITH GAUSSIAN DENSITIES IN r and s (1/3)

 EM fields and associated Lorentz force (for r < a) for a non-uniform bunch with Gaussian densities in r and s

$$\rho(r,z) = \frac{1}{2\pi\sigma_r^2} e^{-\frac{r^2}{2\sigma_r^2}} \lambda(z) \qquad \lambda(z) = \frac{q}{\sqrt{2\pi}\sigma_z} e^{-\frac{q}{2\sigma_r^2}} \lambda(z)$$

$$\iiint div \ \vec{E} \ dV = \iint \vec{E} \ d\vec{S} = \frac{1}{\varepsilon} \iiint \rho \ dV$$

$$E_r 2 \pi r \, ds = \frac{\lambda(z) \, dz}{\varepsilon_0} \int_{\vartheta=0}^{2\pi} \int_{r'=0}^r \frac{e^{-\frac{r'^2}{2\sigma_r^2}} r' \, dr'}{2\pi \sigma_r^2} d\vartheta$$

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Same result as for uniform case with

 $\overline{2\sigma_z^2}$

$$a = \sqrt{2} \sigma_r$$

for

 $F_{r} \approx \frac{e \lambda(z)}{2 \pi \varepsilon_{0} \gamma^{2}} \frac{r}{2 \sigma_{r}^{2}}$

$$F_{r} = \frac{e}{\gamma^{2}} E_{r} = \frac{e \lambda(z)}{2 \pi \varepsilon_{0} \gamma^{2}} \left(\frac{1 - e^{-\frac{r}{2\sigma_{r}^{2}}}}{r} \right)$$

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=>

 $r \ll \sigma_r$

EM FIELDS FOR A BUNCH WITH GAUSSIAN DENSITIES IN r and s (2/3)

 The associated (longitudinal) Lorentz force on a particle of charge e is

$$F_{s}(r) = -\frac{e}{2\pi\varepsilon_{0}\gamma^{2}} \frac{d\lambda(z)}{dz} \int_{r'=r}^{b} \frac{1-e^{-\frac{r'^{2}}{2\sigma_{r}^{2}}}}{r'} dr'$$

Using
$$\frac{\partial E_s}{\partial r} = \frac{1}{\gamma^2} \frac{\partial E_r}{\partial z}$$

EM FIELDS FOR A BUNCH WITH GAUSSIAN DENSITIES IN r and s (3/3)



TRANSVERSE AND LONGITUDINAL INCOHERENT TUNE SHIFTS (1/10)

- Transverse incoherent tune shift induced by the "direct" SC
 - Equation of motion

$$\frac{d^2x}{ds^2} + K_x(s) x = \frac{F_x}{\beta^2 E_{total}} \qquad F_x^{pert}$$

 Linearizing (for a transversally Gaussian bunch)

$$F_{x} = \frac{e \lambda(z)}{2 \pi \varepsilon_{0} \gamma^{2}} \frac{x}{2 \sigma_{x}^{2}} \quad \text{for} \quad x \ll \sigma_{x}$$

$$\implies \frac{d^2x}{ds^2} + \left[K_x(s) + K_{SC,x}(z) \right] x = 0$$

with
$$K_{SC,x}(z) = -\frac{e\lambda(z)}{4 \pi \varepsilon_0 E_{total} \beta^2 \gamma^2 \sigma_x^2}$$

$$Q_{x} = \frac{1}{4\pi} \int_{s=0}^{2\pi R} K_{SC,x}(z) \beta_{x}(s) ds \implies \Delta Q_{x} = -\frac{e R \lambda(z)}{8 \pi \varepsilon_{0} E_{total} \beta \gamma \varepsilon_{x,rms}^{norm}}$$

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TRANSVERSE AND LONGITUDINAL INCOHERENT TUNE SHIFTS (2/10)



TRANSVERSE AND LONGITUDINAL INCOHERENT TUNE SHIFTS (3/10)

 $2\sigma_{z}^{2}$

 $2\pi R$

 $\sqrt{2\pi} \sigma_{J} M$

General definition of the (local) bunching factor

> **Total number of particles** = $N = N_h M$ for M bunches

$$\frac{1}{B(z)} = 2\pi R \frac{1}{N} \frac{dN}{dz} = \frac{I_{local}}{I_{average}}$$

For a Gaussian line density

 $\frac{1}{N}\frac{dN}{dz} = \frac{1}{\sqrt{2\pi}\sigma_z M}$

$$\frac{1}{N}\frac{dN}{dz} = \frac{3}{2LM} \left[1 - \left(\frac{2z}{L}\right)^2\right]$$

$$\Rightarrow \frac{1}{B} = \frac{1}{B(0)} = \frac{3\pi R}{L M}$$

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1 dN

=>

B

TRANSVERSE AND LONGITUDINAL INCOHERENT TUNE SHIFTS (4/10)

- Another way to deduce the transverse incoherent tune shift induced by the "direct" SC
 - Equation of motion

$$\frac{d^2x}{ds^2} + K_x(s) x = \frac{F_x}{\beta^2 E_{total}}$$

• Smooth approximation $K_x(s) = \left(\frac{Q_{x0}}{R}\right)^2$

$$\Rightarrow \frac{d^2x}{ds^2} + \frac{1}{R^2} \left(Q_{x0}^2 - \frac{eR^2\lambda(z)}{4\pi\varepsilon_0 E_{total}\beta^2\gamma^2\sigma_x^2} \right) x = 0$$

$$\left(Q_{x0} + \Delta Q_x\right)^2 \approx Q_{x0}^2 + 2 Q_{x0} \Delta Q_x \implies \Delta Q_x \implies \Delta Q_x = -\frac{e R^2 \lambda(z)}{4 \pi \varepsilon_0 E_{total} \beta^2 \gamma^2 \sigma_x^2} \times \frac{1}{2 Q_{x0}}$$

New tune: $Q_x = Q_{x0} + \Delta Q_x$ It is the same result as before

TRANSVERSE AND LONGITUDINAL INCOHERENT TUNE SHIFTS (5/10)

Case of an elliptical beam

Particle density

$$n(x,y) = n\left(\frac{x^2}{x_m^2} + \frac{y^2}{y_m^2}\right)$$
, i.e. ellipting
0 outside the ellipse

$$\frac{x^2}{x_m^2} + \frac{y^2}{y_m^2} = 1$$

=> It can be shown that

$$E_{x} = \frac{e x_{m} y_{m} x}{2\varepsilon_{0}} \int_{s=0}^{s=+\infty} n \left(\frac{x^{2}}{x_{m}^{2} + s} + \frac{y^{2}}{y_{m}^{2} + s} \right) \left(x_{m}^{2} + s \right)^{-3/2} \left(y_{m}^{2} + s \right)^{-1/2} ds$$

$$E_{y} = \frac{e x_{m} y_{m} y}{2\varepsilon_{0}} \int_{s=0}^{s=+\infty} n \left(\frac{x^{2}}{x_{m}^{2} + s} + \frac{y^{2}}{y_{m}^{2} + s} \right) \left(x_{m}^{2} + s \right)^{-1/2} \left(y_{m}^{2} + s \right)^{-3/2} ds$$

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TRANSVERSE AND LONGITUDINAL INCOHERENT TUNE SHIFTS (6/10)

Let's assume first a constant density

$$n(x,y) = \frac{N_1}{\pi \ a \ b}$$

 N_1 is the number of particles / unit length (= N / 2 π R for a continuous beam)

$$E_{x} = \frac{e N_{1}}{\pi \varepsilon_{0}} \frac{x}{x_{m} (x_{m} + y_{m})}$$

$$E_{y} = \frac{e N_{1}}{\pi \varepsilon_{0}} \frac{y}{y_{m} (x_{m} + y_{m})}$$

Reminder: For the case of a circular beam (x_m = y_m = a) with constant density we found (e.g. in y-plane)

$$E_{y}^{Const} = \frac{e N_{1}}{\pi \varepsilon_{0}} \frac{y}{2 y_{m}^{2}}$$



TRANSVERSE AND LONGITUDINAL INCOHERENT TUNE SHIFTS (7/10)

Let's assume now a parabolic density

$$n(x,y) = \frac{2N_1}{\pi ab} \left(1 - \frac{x^2}{x_m^2} - \frac{y^2}{y_m^2}\right)$$

 N_1 is the number of particles / unit length (= $N / 2 \pi R$ for a continuous beam)

The integrals can be evaluated by changing the variable, using u given by (see "Introduction")

$$u^2 = b^2 + s$$

$$\Rightarrow E_{x} = \frac{2 e N_{1}}{\pi \varepsilon_{0}} \left[x \frac{1}{x_{m} (x_{m} + y_{m})} - x^{3} \frac{2 x_{m} + y_{m}}{3 x_{m}^{3} (x_{m} + y_{m})^{2}} - x y^{2} \frac{1}{x_{m} y_{m} (x_{m} + y_{m})^{2}} \right]$$

$$E_{y} = \frac{2 e N_{1}}{\pi \varepsilon_{0}} \left[y \frac{1}{y_{m} (x_{m} + y_{m})} - y^{3} \frac{2 y_{m} + x_{m}}{3 y_{m}^{3} (x_{m} + y_{m})^{2}} - y x^{2} \frac{1}{x_{m} y_{m} (x_{m} + y_{m})^{2}} \right]$$

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TRANSVERSE AND LONGITUDINAL INCOHERENT TUNE SHIFTS (8/10)

Linearizing, we obtain (for instance in the y-plane)

$$E_{y} \approx \frac{e N_{1}}{\pi \varepsilon_{0}} \frac{2 y}{y_{m} (x_{m} + y_{m})}$$

Reminder: For the case of a bi-Gaussian beam, we had

$$E_{y}^{G,lin} \approx \frac{e N_{1}}{\pi \varepsilon_{0}} \frac{y}{\left(2\sigma_{y}\right)^{2}}$$

=> The same result is obtained for the case of a round beam $(x_m = y_m)$ if $y_m = 2 \sigma_y$

TRANSVERSE AND LONGITUDINAL INCOHERENT TUNE SHIFTS (9/10)

- Longitudinal tune shift from SC
 - Equation of motion

=>

$$\frac{d^2 z}{ds^2} + \left(\frac{Q_s}{R}\right)^2 z = -\eta \frac{F_s}{\beta^2 E_{tota}}$$

Linearizing (for a transversally Gaussian bunch)

$$F_{s} = -\frac{e}{2\pi\varepsilon_{0}\gamma^{2}} \frac{d\lambda(z)}{dz} \left(\int_{r}^{a=\sqrt{2}\sigma_{r}} \frac{r'}{2\sigma_{r}^{2}} dr' + \right)$$

$$F_{s} = -\frac{e}{4\pi\varepsilon_{0}\gamma^{2}}\frac{d\lambda(z)}{dz}\left[1+2\ln\left(\frac{b}{a}\right)\right]$$

As it is the same result as for uniform case with $a = \sqrt{2} \sigma_r$

$$\implies \frac{d^2 z}{ds^2} + \left(\frac{Q_{s0}}{R}\right)^2 z = \frac{\eta e}{4 \pi \varepsilon_0 E_{total} \beta^2 \gamma^2} \frac{d\lambda(z)}{dz} \left[1 + 2\ln\left(\frac{b}{a}\right)\right]$$

TRANSVERSE AND LONGITUDINAL INCOHERENT TUNE SHIFTS (10/10)

Assuming then

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$$\lambda(z) = \frac{N_b e}{\sqrt{2\pi} \sigma_z} e^{-\frac{z^2}{2\sigma_z^2}}$$

>
$$\frac{d\lambda(z)}{dz} = -\frac{z}{\sigma_z^2}\lambda(z) \approx -z\frac{N_b e}{\sqrt{2\pi}\sigma_z^3}$$
 for $z \ll \sigma$

$$\frac{d^2 z}{ds^2} + \frac{1}{R^2} \left(Q_{s0}^2 + \frac{\eta N_b e^2 R^2}{4 \pi \sqrt{2\pi} \varepsilon_0 E_{total} \beta^2 \gamma^2 \sigma_z^3} \left[1 + 2 \ln \left(\frac{b}{a}\right) \right] \right) z = 0$$

$$\left(Q_{s0} + \Delta Q_s\right)^2 \approx Q_{s0}^2 + 2 Q_{s0} \Delta Q_s \implies$$

$$\Delta Q_s = \frac{\eta N_b e^2 R^2}{8\pi \sqrt{2\pi} \varepsilon_0 E_{total} \beta^2 \gamma^2 \sigma_z^3 Q_{s0}} \left[1 + 2\ln\left(\frac{b}{a}\right) \right]$$

New tune: $Q_s = Q_{s0} + \Delta Q_s$

In the longitudinal plane, it is found that SC is defocusing Below Transition (BT) and focusing above (AT)

TRANSVERSE TUNE SPREADS (1/6)

- Transverse tune spread (due to the nonlinear force)
 - Let's assume the following particle density (considering a round beam, $\sigma_x = \sigma_y = \sigma$) $r = \sqrt{10} \sigma \approx 3.2 \sigma$

$$n(x,y) = n_0 \left(1 - \frac{x^2 + y^2}{x_m^2}\right)^3 \quad \text{with}$$
Assuming a Gaussian
longitudinal profile
$$B = \sqrt{2\pi} \sigma_z / (2\pi R)$$

$$\int_{x-y} n(x,y) = \frac{N}{2\pi R}$$
For a coasting beam
$$F_x = \frac{e E_x}{\gamma^2} = \frac{e^2 n_0}{2\varepsilon_0 \gamma^2} \left[x - \frac{3x(x^2 + y^2)}{2x_m^2} + \frac{x(x^2 + y^2)^2}{x_m^4} - \frac{x(x^2 + y^2)^3}{4x_m^6}\right]$$

=>

TRANSVERSE TUNE SPREADS (2/6)



TRANSVERSE TUNE SPREADS (3/6)

(Non-linear) space-charge tune shift: For an approximate solution, the non-linear dependence of the force is converted into an amplitude dependence of the particle's tune using the method of the harmonic balance, which is an averaging process over the incoherent betatron motions

Action variables

$$x = x_0 \cos \varphi$$
 $y = y_0 \cos \vartheta$ $x_0 = \sqrt{2J_x}$ $y_0 = \sqrt{2J_y}$

=>

 $< x^{3} > \approx \frac{3}{2} x_{0}^{2} x$, $< x v^{2} > \approx \frac{1}{2} v_{0}^{2} x$, $< x^{5} > \approx \frac{5}{2} x_{0}^{4} x$.

$$\langle x^5 y^2 \rangle \approx \frac{5}{16} x_0^4 y_0^2 x, \quad \langle x^3 y^4 \rangle \approx \frac{9}{32} x_0^2 y_0^4 x, \quad \langle x y^6 \rangle \approx \frac{5}{16} y_0^6 x,$$

TRANSVERSE TUNE SPREADS (4/6)

$$\Delta Q_{incoh}^{x} (j_{x}, j_{y}) = \Delta_{0} \begin{bmatrix} 1 - \frac{9}{8} j_{x} - \frac{3}{4} j_{y} + \frac{5}{8} j_{x}^{2} + \frac{3}{4} j_{x} j_{y} + \frac{3}{8} j_{y}^{2} - \frac{35}{256} j_{x}^{3} \\ - \frac{15}{64} j_{x}^{2} j_{y} - \frac{27}{128} j_{x} j_{y}^{2} - \frac{5}{64} j_{y}^{3} \end{bmatrix}$$

$$j_{x} = J_{x} / J_{max} \quad j_{y} = J_{y} / J_{max}$$
with
$$\Delta_{0} = -\frac{N_{b} r_{p}}{5 \pi B \beta \gamma^{2} \varepsilon_{rms}^{norm}} \qquad J_{max} = 5 \sigma^{2}$$

$$\varepsilon_{rms}^{norm} = \beta \gamma \varepsilon$$
It was 4 in the case of a bi-Gaussian

TRANSVERSE TUNE SPREADS (5/6)





Considering B (s) and not only B (0) The longitudinal variation (due to synchrotron oscillations) of the transverse space-charge force fills the gap until the low-intensity working point

BEAM OFF-AXIS IN A PC CIRCULAR BEAM PIPE (1/5)

 Effect of the images (i.e. the wall) in the case of a beam off-axis in a (Perfectly Conducting, PC) circular beam pipe



BEAM OFF-AXIS IN A PC CIRCULAR BEAM PIPE (2/5)

$$E_{1} = \frac{\lambda}{2 \pi \varepsilon_{0} d_{1}}$$

$$E_{1t} = -E_{1} \sin \varphi_{1}$$

$$E_{2t} = E_{2} \sin(\pi - \varphi_{2}) = E_{2} \sin \varphi$$

$$E_{2t} = E_{2} \sin(\pi - \varphi_{2}) = E_{2} \sin \varphi$$

$$E_t = 0 \implies E_{1t} + E_{2t} = 0 \implies \frac{\sin \varphi_1}{d_1} = \frac{\sin \varphi_2}{d_2}$$

General relations in a triangle (see "Introduction")

$$\frac{x_{im}}{\sin\varphi_2} = \frac{d_2}{\sin\alpha}$$

$$\frac{\overline{x}}{\sin\varphi_1} = \frac{d_1}{\sin\alpha}$$

$$d_1^2 = \overline{x}^2 + b^2 - 2 \ \overline{x} \ b \cos\alpha$$

$$d_2^2 = x_{im}^2 + b^2 - 2 \ x_{im} \ b \cos\alpha$$

BEAM OFF-AXIS IN A PC CIRCULAR BEAM PIPE (3/5)



To compute the image electric force, we place a witness line charge (λ) at point M (x,y). The electric force is

$$\frac{F_x^{ele}}{e} = E_x = \frac{\lambda}{2 \pi \varepsilon_0 d} \cos \vartheta$$

BEAM OFF-AXIS IN A PC CIRCULAR BEAM PIPE (4/5)

$$\cos \vartheta = \frac{x_{im} - x}{d} \implies \frac{\cos \vartheta}{d} = \frac{x_{im} - x}{d^2} = \frac{x_{im} - x}{(x_{im} - x)^2 + y^2}$$
With $x_{im} = \frac{b^2}{\overline{x}} \implies \frac{F_x^{ele}}{e} = \frac{\lambda}{2\pi\varepsilon_0} \frac{\frac{b^2}{\overline{x}} - x}{\left(\frac{b^2}{\overline{x}} - x\right)^2 + y^2}$

$$\frac{F_x^{ele}}{e} \approx \frac{\lambda}{2 \pi \varepsilon_0} \frac{\overline{x}}{b^2} \quad \text{for } \overline{x} << b$$

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BEAM OFF-AXIS IN A PC CIRCULAR BEAM PIPE (5/5)

- For the magnetic contribution, the situation is complicated by the fact that the magnetic field may or may not penetrate the vacuum chamber
- It is always assumed that the electric field is non-penetrating (as done before)
- For the magnetic field
 - High-frequency components will not penetrate => ac
 - Low-frequency components will penetrate and form images on the magnet pole faces (if there are some; otherwise they will go to infinity and will not act back on the beam) => dc

=> In the case of a non-penetrating magnetic field, one finally obtains

$$F_{x} \approx \frac{\lambda e}{2 \pi \varepsilon_{0}} \left(1 - \beta^{2}\right) \frac{\overline{x}}{b^{2}} = \frac{\lambda e}{2 \pi \varepsilon_{0} \gamma^{2}} \frac{\overline{x}}{b^{2}} \quad \text{for } \overline{x} << b$$

ac magnetic part

Electric part

BEAM OFF-AXIS BETWEEN 2 INFINITE PC // PLATES (1/12)

 Effect of the images (i.e. the wall) in the case of a beam off-axis between 2 infinite (Perfectly Conducting, PC) // plates



BEAM OFF-AXIS BETWEEN 2 INFINITE PC // PLATES (2/12)



=> $E_x = 0$ on the upper plate, as it should be for a PC wall

- => This (negative) image will have another (positive) image for the lower plate (and so on)
- => Finally, the same thing applies for the interaction between the beam and the lower plate

BEAM OFF-AXIS BETWEEN 2 INFINITE PC // PLATES (3/12)

1

=>

=>

$$E_{y} = \frac{\lambda}{2 \pi \varepsilon_{0}} \begin{bmatrix} +\frac{1}{2h-\overline{y}_{1}-y_{1}} - \frac{1}{2h+\overline{y}_{1}+y_{1}} + \frac{1}{6h-\overline{y}_{1}-y_{1}} - \frac{1}{6h+\overline{y}_{1}+y_{1}} + \dots \\ -\frac{1}{4h+\overline{y}_{1}-y_{1}} + \frac{1}{4h-\overline{y}_{1}+y_{1}} - \frac{1}{8h+\overline{y}_{1}-y_{1}} + \frac{1}{8h-\overline{y}_{1}+y_{1}} + \dots \end{bmatrix}$$

1

Assuming h >> transverse beam sizes

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$$E_{y} = \frac{\lambda}{2 \pi \varepsilon_{0}} \left[+ \frac{2(\bar{y}_{1} + y_{1})}{(2h)^{2} - (\bar{y}_{1} + y_{1})^{2}} + \frac{2(\bar{y}_{1} + y_{1})}{(6h)^{2} - (\bar{y}_{1} + y_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - y_{1})}{(4h)^{2} - (\bar{y}_{1} - y_{1})^{2}} + \frac{2(\bar{y}_{1} - y_{1})}{(8h)^{2} - (\bar{y}_{1} - y_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - y_{1})}{(8h)^{2} - (\bar{y}_{1} - y_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - y_{1})}{(8h)^{2} - (\bar{y}_{1} - y_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h)^{2} - (\bar{y}_{1} - \bar{y}_{1})^{2}} + \dots + \frac{2(\bar{y}_{1} - \bar{y}_{1})}{(8h$$

=> Keeping only the linear terms in \overline{y}_1 and y_1 , one has

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BEAM OFF-AXIS BETWEEN 2 INFINITE PC // PLATES (4/12)

$$E_{y} = \frac{\lambda}{2 \pi \varepsilon_{0}} \left[2(\overline{y}_{1} + y_{1}) \left\{ \frac{1}{(2h)^{2}} + \frac{1}{(6h)^{2}} + \dots \right\} \right] + 2(\overline{y}_{1} - y_{1}) \left\{ \frac{1}{(4h)^{2}} + \frac{1}{(8h)^{2}} + \dots \right\} \right]$$

$$E_{y} = \frac{\lambda}{\pi \epsilon_{0} h^{2}} \left[\left(\overline{y}_{1} + y_{1} \right) \left\{ \frac{1}{2^{2}} + \frac{1}{6^{2}} + \ldots \right\} + \left(\overline{y}_{1} - y_{1} \right) \left\{ \frac{1}{4^{2}} + \frac{1}{8^{2}} + \ldots \right\} \right]$$

$$E_{y} = \frac{\lambda}{2\pi \varepsilon_{0} h^{2}} \left(\frac{\pi^{2}}{12} \overline{y}_{1} + \frac{\pi^{2}}{24} y_{1} \right)$$

One can define the Laslett coherent electric image coefficient ξ_{1y} (obtained when $\overline{y}_1 = y_1$), and $2\xi_{1y} = \pi^2 / 8$

It is called 2ε_{1y} in the literature = Laslett incoherent electric image coefficient

BEAM OFF-AXIS BETWEEN 2 INFINITE PC // PLATES (5/12)

MAGNETIC IMAGES (1)

(ac component => Cannot penetrate the wall of the vacuum chamber, as it was the case for the electric images)

Courtesy K.Y. Ng Force on Distance from witness witness particle particle $4h + \overline{y}_1 - y_1$ ın 4h2h $2h - \overline{y}_1 - y_1$ => Boundary condition out on the plates: y_{1} in \overline{y}_{1k} $B_{+} = 0$ -h -2h $2h + \overline{y}_1 + y_1$ out $4h - \overline{y}_1 + y_1$ 1n -4h

BEAM OFF-AXIS BETWEEN 2 INFINITE PC // PLATES (6/12)



=> $B_y = 0$ on the upper plate, as it should be for a PC wall

- => This image (going OUT of the paper) will have another image (going IN the paper) for the lower plate (and so on)
- => Finally, the same thing applies for the interaction between the beam and the lower plate

BEAM OFF-AXIS BETWEEN 2 INFINITE PC // PLATES (7/12)

 The picture is very similar to the case of the electric images, except for some change in the direction of each force component

$$\Rightarrow \frac{F_{y}^{mag,ac}}{e} = -\beta^{2} E_{y}$$

=> Gathering both results (from electric and magnetic ac images), one therefore obtains

$$\frac{F_{y}^{ele + mag,ac}}{e} = \frac{E_{y}}{\gamma^{2}}$$

BEAM OFF-AXIS BETWEEN 2 INFINITE PC // PLATES (8/12)

 The image forces acting on the witness particle y₁ come directly from the individual images, therefore the electric field and magnetic flux density from the images at the location of the witness particle satisfy source-free electric (and magnetic) Gauss's laws

$$div \ \vec{E}_i = 0$$

$$\frac{\partial E_{ix}}{\partial x} + \frac{\partial E_{iy}}{\partial y} = 0 \implies \mathcal{E}_{1x} = -\mathcal{E}_{1y}$$

• Furthermore, from translational invariance in the case of 2 infinite horizontal plates, one needs to have $\xi_{1x} = 0$

$$\Rightarrow E_x = \frac{\lambda}{2\pi \varepsilon_0 h^2} \left(\frac{\pi^2}{24} \overline{x}_1 - \frac{\pi^2}{24} x_1 \right)$$

• For a cylindrical beam pipe, one thus has $\varepsilon_{1x} = -\varepsilon_{1y} = 0$ (because of the symmetry between horizontal and vertical)

BEAM OFF-AXIS BETWEEN 2 INFINITE PC // PLATES (9/12)

- Comparison between 2 infinite PC // plates and a circular PC beam pipe, in the case of ac magnetic fields
- Circular PC beam pipe (radius b)

$$F_{x} = \Lambda_{c} \ \overline{x}_{1}$$

$$F_{y} = \Lambda_{c} \ \overline{y}_{1}$$
with
$$\Lambda_{c} = \frac{\lambda e}{2 \pi \varepsilon_{0} \gamma^{2} b^{2}}$$

2 infinite PC (horizontal) // plates
 (1/2 gap = h = b)

$$F_x = \Lambda_c \left(\frac{\pi^2}{24} \,\overline{x}_1 - \frac{\pi^2}{24} \,x_1 \right)$$

$$F_{y} = \Lambda_{c} \left(\frac{\pi^{2}}{12} \,\overline{y}_{1} + \frac{\pi^{2}}{24} \,y_{1} \right)$$

BEAM OFF-AXIS BETWEEN 2 INFINITE PC // PLATES (10/12)

MAGNETIC IMAGES (2)

(dc component => Can penetrate the wall of the vacuum chamber and land on the pole faces of the magnet)

=> Boundary condition on the magnet poles:

 $B_t = 0$



BEAM OFF-AXIS BETWEEN 2 INFINITE PC // PLATES (11/12)

 To achieve this we need images such that all the image currents flow in exactly the same direction as the beam (i.e. all IN)

$$\frac{F_{y}^{mag,dc}}{e} = \beta^{2} \frac{\lambda}{2 \pi \varepsilon_{0}} \left[+ \frac{1}{2g - \overline{y}_{1} - y_{1}} - \frac{1}{2g + \overline{y}_{1} + y_{1}} + \frac{1}{6h - \overline{y}_{1} - y_{1}} - \frac{1}{6h + \overline{y}_{1} + y_{1}} + \dots \right] + \frac{1}{4g + \overline{y}_{1} - y_{1}} - \frac{1}{4g - \overline{y}_{1} + y_{1}} + \frac{1}{8h + \overline{y}_{1} - y_{1}} - \frac{1}{8h - \overline{y}_{1} + y_{1}} + \dots \right]$$

$$\frac{F_y^{mag,dc}}{e} = \frac{\lambda \beta^2}{2\pi \varepsilon_0 g^2} \left(\frac{\pi^2}{24} \overline{y}_1 + \frac{\pi^2}{12} y_1\right)$$

One can define the Laslett coherent dc magnetic image coefficient ξ_{2y} (obtained when $\overline{y}_1 = y_1$), and $2\xi_{2y} = \pi^2 / 8$

It is called 2ε_{2y} in the literature = Laslett incoherent dc magnetic image coefficient

=>

BEAM OFF-AXIS BETWEEN 2 INFINITE PC // PLATES (12/12)

- Similarly, $\mathcal{E}_{2x} = -\mathcal{E}_{2y}$
- Furthermore, from translational invariance in the case of 2 infinite horizontal plates, one needs to have $\xi_{2x} = 0$

$$\implies \frac{F_x^{mag,dc}}{e} = \frac{\lambda \beta^2}{2\pi \varepsilon_0 g^2} \left(\frac{\pi^2}{12} \overline{x}_1 - \frac{\pi^2}{12} x_1\right)$$

• For a cylindrical beam pipe, one thus has $\varepsilon_{2x} = -\varepsilon_{2y} = 0$ (because of the symmetry between horizontal and vertical)

GENERAL FORMULAE FOR THE TUNE SHITFS (1/9)



GENERAL FORMULAE FOR THE TUNE SHITFS (2/9)



GENERAL FORMULAE FOR THE TUNE SHITFS: COASTING BEAMS (3/9)

Single-particle equation of motion (e.g. in the vertical plane)

$$\ddot{y} + Q_{y0}^2 \ \Omega_0^2 \ y = \frac{F_y}{\gamma m_0} \qquad F_y^{pert}$$

 The (perturbative) force can be expanded to first order in terms of the test particle's motion and the average beam position to give

$$F_{y} = \left(\frac{\partial F_{y}}{\partial y}\right)_{\overline{y}=0} y + \left(\frac{\partial F_{y}}{\partial \overline{y}}\right)_{y=0} \overline{y}$$
This beam
force is therefore
static (or dc)

$$F_{y} = 2Q_{y0} \Delta Q_{incoh}^{y}$$
with
$$\Delta Q_{incoh}^{y} = -\frac{1}{2Q_{y0} \Omega_{0}^{2} \gamma m_{0}} \left(\frac{\partial F_{y}}{\partial y}\right)_{\overline{y}=0}$$

=>



GENERAL FORMULAE FOR THE TUNE SHITFS: COASTING BEAMS (5/9)

- The only ac magnetic field comes from betatron oscillations
 - Low frequency when the betatron tune is close to an integer => Penetrating magnetic field
 - High frequency when the betatron tune is close to a 1/2 integer
 Non-penetrating magnetic field



GENERAL FORMULAE FOR THE TUNE SHITFS: COASTING BEAMS (6/9)

Non penetrating magnetic field

$$\Delta Q_{coh,ac\,mag}^{y} = -\frac{NRr_{p}}{\pi Q_{y} \gamma \beta^{2}} \left(< \frac{\xi_{1}^{y}}{h^{2}} > + \beta^{2} < \frac{\varepsilon_{2}^{y}}{g^{2}} > -\beta^{2} < \frac{\xi_{1}^{y} - \varepsilon_{1}^{y}}{h^{2}} > \right)$$
Electric image in vacuum chamber
Magnetic image in magnet poles
ac magnetic image in vacuum chamber
$$=> \Delta Q_{coh,ac\,mag}^{y} = -\frac{NRr_{p}}{\pi Q_{y} \gamma \beta^{2}} \left[< \frac{\xi_{1}^{y}}{\gamma^{2} h^{2}} > + \beta^{2} \left(< \frac{\varepsilon_{1}^{y}}{h^{2}} > + < \frac{\varepsilon_{2}^{y}}{g^{2}} > \right) \right]$$

GENERAL FORMULAE FOR THE TUNE SHITFS: BUNCHED BEAMS (7/9)

- The ac magnetic field now comes from 2 sources
 - Transverse betatron oscillation of the bunch (as before)
 - Longitudinal (or axial) bunching of the beam

There is no *B* here because they are dc fields coming from the average beam current

=> We assume that it is always ac (high frequency)

 $f_{RF} = h f_0$

$$\Delta Q_{incoh}^{y} = -\frac{NRr_{p}}{\pi Q_{y} \gamma \beta^{2}} \left(\frac{1}{B} < \frac{\varepsilon_{1}^{y}}{h^{2}} > +\beta^{2} < \frac{\varepsilon_{2}^{y}}{g^{2}} > -\beta^{2} \left(\frac{1}{B} - 1\right) < \frac{\varepsilon_{1}^{y}}{h^{2}} > +\frac{\varepsilon_{0}^{y}}{B \gamma^{2} b^{2}}\right)$$

Electric image in vacuum chamber

Magnetic image in magnet poles

ac magnetic image from axial bunching

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Self field

GENERAL FORMULAE FOR THE TUNE SHITFS: BUNCHED BEAMS (8/9)

$$\Delta Q_{incoh}^{y} = -\frac{NRr_{p}}{\pi Q_{y} \gamma \beta^{2}} \left[\left(\frac{1}{B \gamma^{2}} + \beta^{2} \right) < \frac{\varepsilon_{1}^{y}}{h^{2}} > + \beta^{2} < \frac{\varepsilon_{2}^{y}}{g^{2}} > + \frac{\varepsilon_{0}^{y}}{B \gamma^{2} b^{2}} \right]$$

Penetrating magnetic field

$$\Delta Q_{coh,dc\,mag}^{y} = -\frac{NRr_{p}}{\pi Q_{y} \gamma \beta^{2}} \left[\frac{1}{B} < \frac{\xi_{1}^{y}}{h^{2}} > + \beta^{2} < \frac{\xi_{2}^{y}}{g^{2}} > -\beta^{2} \left(\frac{1}{B} - 1 \right) < \frac{\xi_{1}^{y}}{h^{2}} > \right]$$
Electric image in vacuum chamber
Magnetic image in magnet poles
ac magnetic image from axial bunching
$$\Delta Q_{coh,dc\,mag}^{y} = -\frac{NRr_{p}}{\pi Q_{y} \gamma \beta^{2}} \left[\left(\frac{1}{B \gamma^{2}} + \beta^{2} \right) < \frac{\xi_{1}^{y}}{h^{2}} > + \beta^{2} < \frac{\xi_{2}^{y}}{g^{2}} > \right]$$

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A PRACTICAL FORMULA FOR THE MAXIMUM TRANSVERSE INCOHERENT DIRECT SC TUNE SHIFT

$$\Delta Q_{incoh}^{y0} = -\frac{NRr_p}{\pi Q_v \gamma \beta^2} \frac{1}{B \gamma^2} \frac{\varepsilon_0^y}{b^2}$$

$$\varepsilon_0^y = \frac{b}{a+b}$$

$$\Delta Q_{incoh}^{y0} = -\frac{2r_p I_p < \beta_y > R}{e c \beta^3 \gamma^3 a (a+b)}$$

 $I_p = 3eN_b/2\tau_b$

Bunch peak current considering a parabolic line density

$$L_b = \beta c \tau_b \qquad <\beta_y > \approx R/Q_y \qquad a = \sqrt{2} \sigma_x \qquad b = \sqrt{2} \sigma_y$$

TRANSVERSE INCOHERENT DIRECT SC TUNE SHIFT FORMULA FOR IONS

